| ISL Comment | 5-12 |
|--------------------------|--|
| Editorial Team: Reinhard | d Monden, Dieter Stockmann |
| (1) THE MAJOR SHIPPIN | IG NATIONS |
| 1.1 | Registered Tonnage of the Top Ten Countries |
| 1.2 | The Top Ten Shipping Nations and their Controlled Fleet Development |
| 1.3 | Future Tonnage Development of the Top Ten Shipping Countries |
| (2) COUNTRY PROFILES | OF MAJOR SHIPPING NATIONS |
| 2.1 | Greece Fleet Development |
| 2.2 | Japan Fleet Development |
| 2.3 | Germany Fleet Development |
| 2.4 | Chinese Fleet Development |
| 2.5 | Fleet Development of the Republic of Korea |
| COMMENT - SUMMARY TABLES | |
| Tab. 1 | Controlled Fleets of Major Shipping Nations as of July 1st, 2007-2011 |
| Tab. 2 | Registered Fleets of Major Shipping Nations as of July 1st, 2007-2011 5 |
| Tab. 3 | Average Growth Rates (dwt-%) by Ship Types for Selected Registered Flags as of July 1 st , 2007 - 2011 (in mill dwt) |
| Tab. 4 | Open Registry Flag's Tonnage for the Top Ten Shipping Nations as of July 1st; 2011 (dwt %-share) |
| Tab. 5 | Tonnage Shares (dwt) of the Ten Top Ranking Countries of Domicile on the World Merchant Fleet by Ship Type as of July 1st, 2011 |
| Tab. 6 | Tonnage Additions of the Top Ten Shipping Countries During July 2010 - June 2011 (mill dwt and 1,000 TEU) |
| Tab. 7 | World Order Book by Ship Type of the Top Ten Countries of Domicile as of July 1st, 2011 (mill dwt and 1,000 TEU) |
| Tab. 8 | Key Figures - Greece Controlled Fleet as of July 1st, 2011 |
| Tab. 9 | Key Figures - Japan Controlled Fleet as of July 1st, 2011 |
| Tab. 10 | Key Figures - Germany Controlled Fleet as of July 1st, 2011 |
| Tab. 11 | Key Figures - PR of China Controlled Fleet as of July 1st, 2011 |
| Tab. 12 | Key Figures - Korea, Rep. of Controlled Fleet as of July 1st, 2011 |
| COMMENT - FIGURES | |
| Fig. 1 | World Merchant Fleet - Controlled Tonnage by Region (mill dwt, av. dwt %-Growth 2007-2011) |
| Fig. 2 | National and Foreign Flag Tonnage Shares (dwt) Attributable to Countries of Domicile as of July 1 st , 2011 |
| Fig. 3 | Controlled Tonnage (dwt) of the World Merchant Fleet Attributable to the Top Ranking Countries of Domicile as of July 1st, 1996 – 2011 |
| Fig. 4 | Controlled Fleet of Major Shipping Nations as of July 1st, 2011 (dwt 2011 and Average Yearly dwt Growth 2007-2011) |
| Fig. 5 | Greece - Controlled Fleet by National and Foreign Flag Registered Tonnage Quarterly as of July 1st, 2001- 2011 (mill dwt) |
| Fig. 6 | Japan – Controlled Fleet by National and Foreign Flag Registered Tonnage Quarterly as of July 1st, 2001- 2011 (mill dwt) |
| Fig. 7 | Germany – Controlled Fleet by National and Foreign Flag Registered Tonnage Quarterly as of July 1st, 2001- 2011 (mill dwt) |
| Fig. 8 | China, PR of – Controlled Fleet by National and Foreign Flag Registered Tonnage Quarterly as of July 1st, 2001- 2011 (mill dwt) |
| Fig. 9 | Korea, Rep. of – Controlled Fleet by National and Foreign Flag Registered Tonnage Quarterly as of July 1 st , 2001- 2011 (mill dwt) |

| ISL InfoLine Special | | 12-18 | |
|----------------------|-------------|--|-------|
| (1) ONLINE INFO | ORMATION CO | OMPILED FROM LEADING INDUSTRY SOURCES (2) ISL SEABASE - NEW LITERATURE | 12 |
| ISL Statis | tical Ta | hles | |
| ISE Statis | ocicai ra | DICS | 19-39 |
| (1) WORLD ME | RCHANT FLEE | | |
| | 1.1 | Africa | |
| | 1.1.1 | Fleet by Registered Flag and Country of Domicile According to Ship Type | |
| | 1.1.2 | Controlled Fleet by Countries of Domicile | 20 |
| | 1.1.3 | Additions to Controlled Fleet and Order Book by Country of Domicile by Ship Type | |
| | 1.2 | AMERICA | |
| | 1.2.1 | Fleet by Registered Flag and Country of Domicile According to Ship Type | |
| | 1.2.2 | Controlled Fleet by Countries of Domicile | 22 |
| | 1.2.3 | Additions to Controlled Fleet and Order Book by Country of Domicile | 100 |
| | | by Ship Type | |
| | 1.3 | ASIA | |
| | 1.3.1 | Fleet by Registered Flag and Country of Domicile According to Ship Type | 23 |
| | 1.3.2 | Controlled Fleet by Countries of Domicile | 24 |
| | 1.3.3 | Additions to Controlled Fleet and Order Book by Country of Domicile by Ship Type | |
| | 1.4 | EUROPE | |
| | 1.4.1 | Fleet by Registered Flag and Country of Domicile According to Ship Type | 25 |
| | 1.4.2 | Controlled Fleet by Countries of Domicile | 26 |
| | 1.4.3 | Additions to Controlled Fleet and Order Book by Country of Domicile by Ship Type | 26 |
| (2) SELECTED | SHIPPING NA | TIONS - SUMMARY ON FLEET DEVELOPMENT UP TO MID 2011 | |
| | 2.1 | Greece | 27 |
| | 2.2 | Japan | 28 |
| | 2.3 | Germany | 29 |
| | 2.4 | China, PR of | 30 |
| | 2.5 | Korea, Rep. of | 31 |
| | 2.6 | Norway | 32 |
| | 2.7 | Hong Kong (SAR) | 33 |
| | 2.8 | United States of America | 34 |
| | 2.9 | Taiwan | 35 |
| | 2.10 | Denmark | 36 |
| (3) COUNTRY | GROUPS - SU | MMARY ON FLEET DEVELOPMENT UP TO MID 2011 | |
| | 3.1 | OECD | 37 |
| | 3.2 | European Union | 38 |
| | 3.3 | Major Open Registry Countries | 39 |
| | | | |
| TCI Mark | at David | | 40-6 |