

American Economic Review: Vol. 102 No. 6 (October 2012)

Front Matter (pp. i-viii)

[Abstract/Tools](#) | [Full-text Article](#)

Articles

The Collateral Channel: How Real Estate Shocks Affect Corporate Investment (pp. 2381-2409)

Thomas Chaney, David Sraer and David Thesmar

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (3.95 MB)

Modeling the Change of Paradigm: Non-Bayesian Reactions to Unexpected News (pp. 2410-36)

Pietro Ortoleva

[Abstract/Tools](#) | [Full-text Article](#)

Markups and Firm-Level Export Status (pp. 2437-71)

Jan De Loecker and Frederic Warzynski

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (111.22 KB) | [Online Appendix](#) (262.04 KB)

The Evolution of Brand Preferences: Evidence from Consumer Migration (pp. 2472-2508)

Bart J. Bronnenberg, Jean-Pierre H. Dubé and Matthew Gentzkow

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (553.10 KB) | [Online Appendix](#) (161.94 KB)

The Contribution of Large and Small Employers to Job Creation in Times of High and Low Unemployment (pp. 2509-39)

Giuseppe Moscarini and Fabien Postel-Vinay

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (13.55 MB) | [Online Appendix](#) (41.79 KB)

The Rise of the Service Economy (pp. 2540-69)

Francisco J. Buera and Joseph P. Kaboski

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (387.31 KB) | [Online Appendix](#) (158.21 KB)

Liquidity, Monetary Policy, and the Financial Crisis: A New Monetarist Approach (pp. 2570-2605)

Stephen D. Williamson

[Abstract/Tools](#) | [Full-text Article](#)

How General Are Risk Preferences? Choices under Uncertainty in Different Domains (pp. 2606-38)

Liran Einav, Amy Finkelstein, Iuliana Pascu and Mark R. Cullen

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (86.70 KB) | [Online Appendix](#) (103.91 KB)

Sinking, Swimming, or Learning to Swim in Medicare Part D (pp. 2639-73)

Jonathan D. Ketcham, Claudio Lucarelli, Eugenio J. Miravete and M. Christopher Roebuck

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (5.36 MB)

Maturity, Indebtedness, and Default Risk (pp. 2674-99)

Satyajit Chatterjee and Burcu Eyigungor

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (924.69 KB) | [Online Appendix](#) (323.39 KB)

Trade Costs, Asset Market Frictions, and Risk Sharing (pp. 2700-2733)

Doireann Fitzgerald

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (26.33 MB) | [Online Appendix](#) (377.75 KB)

Disaster Risk and Business Cycles (pp. 2734-66)

François Gourio

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (467.35 KB) | [Online Appendix](#) (125.27 KB)

But Who Will Monitor the Monitor? (pp. 2767-97)

David Rahman

[Abstract/Tools](#) | [Full-text Article](#) | [Online Appendix](#) (305.45 KB)

Reset Price Inflation and the Impact of Monetary Policy Shocks (pp. 2798-2825)

Mark Bilal, Peter J. Klenow and Benjamin A. Malin

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (1.48 MB) | [Online Appendix](#) (29.62 KB)

Physician Agency and Adoption of Generic Pharmaceuticals (pp. 2826-58)

Toshiaki Iizuka

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (140.71 KB) | [Online Appendix](#) (209.68 KB)

Is the Volatility of the Market Price of Risk Due to Intermittent Portfolio Rebalancing? (pp. 2859-96)

YiLi Chien, Harold Cole and Hanno Lustig

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (82.75 MB) | [Online Appendix](#) (353.77 KB)

The Strategy of Manipulating Conflict (pp. 2897-2922)

Sandeep Baliga and Tomas Sjöström

[Abstract/Tools](#) | [Full-text Article](#)

Credit Market Consequences of Improved Personal Identification: Field Experimental Evidence from Malawi (pp. 2923-54)

Xavier Giné, Jessica Goldberg and Dean Yang

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (752.06 KB) | [Online Appendix](#) (83.56 KB)

Shorter Papers

Testing Models of Consumer Search Using Data on Web Browsing and Purchasing Behavior(pp. 2955-80)

Babur De Los Santos, Ali Hortaçsu and Matthijs R. Wildenbeest

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (1.81 MB)

Inequality at Work: The Effect of Peer Salaries on Job Satisfaction (pp. 2981-3003)

David Card, Alexandre Mas, Enrico Moretti and Emmanuel Saez

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (105.16 KB) | [Online Appendix](#) (162.38 KB)

Credit Traps (pp. 3004-32)

Efraim Benmelech and Nittai K. Bergman

[Abstract/Tools](#) | [Full-text Article](#) | [Online Appendix](#) (286.88 KB)

Economic Growth with Bubbles (pp. 3033-58)

Alberto Martin and Jaume Ventura

[Abstract/Tools](#) | [Full-text Article](#)

The Colonial Origins of Comparative Development: An Empirical Investigation: Comment(pp. 3059-76)

David Y. Albouy

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (11.75 KB)

The Colonial Origins of Comparative Development: An Empirical Investigation: Reply (pp. 3077-3110)

Daron Acemoglu, Simon Johnson and James A. Robinson

[Abstract/Tools](#) | [Full-text Article](#) | [Download Data Set](#) (48.24 KB)
