



THE VIEW FROM THE BRIDGE

Currently 20% of Yusen Logistics' business came from NYK Line globally, and 18% from Europe

YUSEN LOGISTICS' ALEX OKAMOTO

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DATA HUB

SHIPPER SENTIMENT SURVEY

Containerisation International's latest survey of European shippers' shows that concerns about vessel space, equipment availability and rate flexibility have increased. Nonetheless, in some areas customer service levels have improved.

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DATA HUB

TRADE STATISTICS

While Europe's economy remains depressed, cargo volumes are still projected to grow year-on-year.

P06

DATA HUB

FREIGHT FORECASTER

This month's analysis of the likely effects of supply and demand on future freight rates covers key tradelanes to/from Europe up to Q2 13.

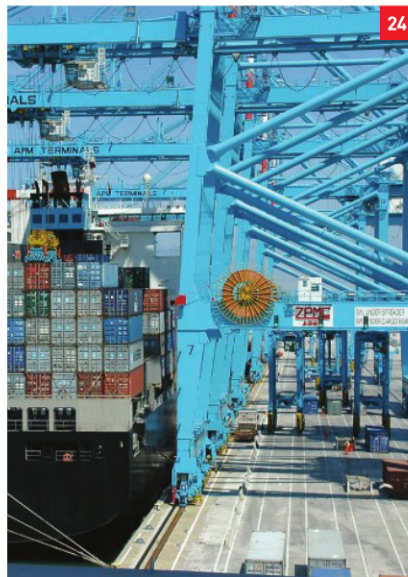
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DATA HUB

BOX POOL UPDATE

The box manufacturing industry appears to be at something of a crossroads with production levels falling and investment cutbacks planned. Containerisation International reports.

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DATA HUB

WORLD FLEET UPDATE

In August, activity rose in the sale and purchase and demolition sectors, while the laid up fleet surpassed 500,000TEU.

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A BIG WIDE WORLD

CHALLENGING TIMES

Liners are seeing their volumes soften again, but it is not 'doom and gloom' for all, says Containerisation International.

P22

BOX WORLD BRIEFING

NEWS ANALYSIS

- Asia-Europe peak season peters out
- APM T faces other bids for Virginia port
- Transpac merger as strike threatens
- APM Terminals enters Russian market

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VIEW FROM THE BRIDGE

AIM FOR THE TOP

Yusen Logistics is a relatively new company, following a merger, with fiercely ambitious goals. Containerisation International spoke to Alex Okamoto, managing director of Yusen Logistics Europe, about its plans.

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THE CARRIERS UP CLOSE

OCEAN CARRIER CRISIS

Ocean carriers continued to haemorrhage money in H1 12, prompting rumours that some may not survive the recession.

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THE CARRIERS UP CLOSE

A HAPPY BIRTHDAY

Maersk Line's Vincent Clerc celebrates Daily Maersk's first year of operation and explains to *Containerisation International* what success it has achieved over that period.

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TRADE ROUTE INTELLIGENCE

TWO-WAY TRAFFIC

The northern Europe to South Africa south-bound tradeline is set to put pressure on the all-important northbound reefer sector.

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THE SHIPPER UP CLOSE

CHICKEN COUPED

Brazil is the biggest single exporter of chicken in the world, but rising input costs and falling overseas sales are putting producers out of business. *Containerisation International* reports.

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PORT-SIDE

PEEL PORTS' PLANS

The planned state-of-the-art terminal in Liverpool (UK) which will be capable of holding two 13,500TEU vessels at the same time, is still progressing, as *Containerisation International* reports.

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PORT-SIDE

SETTING THE STANDARD

The International Longshoremen Association's intrusiveness in the US has major implications for ports in western Canada as well.

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PORT-SIDE

BOTH SIDES OF THE TRACK

Canadian Pacific Railway and Canadian National Railway are not only boosting their services in their home market of Canada but also in the US.

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OPPORTUNITIES & RISK

THE HOT SPOTS

The significance of sustainable growth and investment returns in emerging markets cannot be over-stated.

P54

THE TECH DIFFERENCE

BETTER WAY TO DO BUSINESS

Invoice inaccuracy still plagues the box industry, but companies such as CargoSphere can help, as *Containerisation International* discovers from discussions with its customers.

P58

'SHOW ME THE MONEY!'

SHIPOWNERS CRY OUT FOR CASH

Containerisation International reports on the challenges confronting both those buying ships and those arranging the funding, given the globe's recent fiscal crises.

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