



DATA HUB

SHIPPER SENTIMENT SURVEY

In our latest Asia Shipper Sentiment poll, Hanjin Shipping Co took top spot for the second time in a row. Why did it stand out, and are space availability and rates still an issue?

P04

DATA HUB

TRADE STATISTICS

MDS Transmodal's forecast for the Asian market is for an upswing in 2013, while the latest IMF report highlights the problems of projections.

P08

DATA HUB

FREIGHT FORECASTER

The transpacific trade has proved to be stronger than was expected three months ago, with economists/analysts expecting a growth of 4%-5% for the next 12 months.

P14

DATA HUB

CARRIER QUARTERLY

Several 'Top 20' carriers have cut their slot capacity in the past three months, but this sector still exerts considerable influence in the liner shipping industry as *Containerisation International* explains.

P16



DATA HUB

BOX LEASING UPDATE

The container leasing sector continues to benefit most from the current situation in the liner shipping industry but anxieties are building and this is leading to reduced investment levels.

P18

DATA HUB

CHARTER RATES

The past quarter has seen a further gradual softening in the charter market, with owners increasingly perturbed about prospects for the remaining part of this year and the first half of 2013.

P20

DATA HUB

WORLD FLEET UPDATE

This month saw muted activity in all areas, with vessels' values still on the retreat, according to *Containerisation International*.

P22

A BIG WIDE WORLD

CHALLENGING TIMES

The price of oil plays a key role in how the shipping industry performs and this will continue to be the case, as *Containerisation International* explains.

P28

BOX WORLD BRIEFING

NEWS ANALYSIS

- Daily Maersk reshuffles Asian routes
- CMA CGM's Fadi Issa calls for capacity cuts
- TSA launches contract rate boost
- Carriers' woes are 'self-inflicted'

P30



VIEW FROM THE BRIDGE

THREE-POINT PLAN

GAC Logistics' William Hill is passionate about both sport and his business. He states that strong leadership, team spirit and commitment are among the main pillars to achieving sustainable growth.

P44

THE CARRIERS UP CLOSE

CRUISE CONTROL

The 'Top 20' liner companies are in a good position to strengthen their hold over the industry, as *Containerisation International* reports.

P50

THE CARRIERS UP CLOSE

SECOND STREAM

The container operators occupying positions 21-50 fared no better economically than their more illustrious rivals in the Top 20.

P58

TRADE ROUTE INTELLIGENCE

MUSICAL CHAIRS

The South East Asia-Australasia tradelane is like a game of musical chairs, as alliances and vessel assignments are constantly changing. *Containerisation International* reports.

P64

THE SHIPPER UP CLOSE

SHIPPERS HAVE THEIR SAY

Shippers gave their opinions about the latest pertinent issues, from the Asia-Europe mega-consortia, to Daily Maersk and index-linked agreements, in *Containerisation International's* annual survey.

P72

PORT-SIDE

SOME YOU WIN...

Long Beach port's executive director has his hands full, with a huge capital investment programme, including the Middle Harbor project.

P80

OPPORTUNITIES & RISK

REEFER RISING

The developments of controlled atmosphere and protection systems in reefer containers have taken the industry to another level. *Containerisation International* reports.

P84

THE TECH DIFFERENCE

A GAP IN THE MARKET

The decision of ocean carriers to withdraw from the US chassis market has provided opportunities for other players, and International Asset System has launched its ChassisManager to help the situation.

P88

'SHOW ME THE MONEY!'

A CAVALIER ATTITUDE TO CASH

Containerisation International explains that ship funding by Chinese companies is still not a safe proposition, given their propensity to lend money indiscriminately.

P92



www.portgot.se

THINK BIG!

There may be harbours that are bigger than we are but not in our part of the world. Port of Gothenburg is the largest one in Scandinavia, where 175 ships call in each week. Thanks to our efficient and sustainable transport network, we reach 70 % of the industrial production in the Scandinavian markets in six hours.



THE PORT OF SCANDINAVIA