



'The best decision of my working life was joining Dubai Ports Authority'

THE VIEW FROM THE BRIDGE



MOHAMMED SHARAF SEES OPPORTUNITIES IN EVERY CHALLENGE

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OP WORLD

DATA HUB

SHIPPER SENTIMENT SURVEY

Some major changes have happened to carriers since the last Europe survey, with some soaring up the ranks and others sliding right down. A few new entries have been added to the mix.

P04

DATA HUB

TRADE STATISTICS

Europe seems to have stalled, with imports much less in 2012 compared to 2011, and few tradelanes being spared the fall.

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DATA HUB

FREIGHT RATE INDICATORS

This month's analysis covers key tradelanes to/from Europe. It indicates a mixed picture, with prices from Asia continuing to go up, but others going down.

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DATA HUB

BOX POOL UPDATE

The year has started quietly for the mainstream container builders with demand soft and both carriers and lessors reluctant to commit to new orders given the uncertainty that lies ahead. Andrew Foxcroft* reports

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DATA HUB

WORLD FLEET UPDATE

Sentiment picked up a little during February with interest shown in new ships and ocean carriers confident of pushing through planned spring freight rate increases.

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A BIG WIDE WORLD

TAKING STOCK OF THE MARKET

Philippe Hoehlinger dives into the murky waters of the relationship between share prices and net profits

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BOX WORLD BRIEFING

NEWS ANALYSIS

- A chink of light for carriers
- Carrier carousel in Asia/Europe link
- Maersk reschedules its service
- Felixstowe's rail terminal on track
- ILA 'declares war' in run-up to labour talks

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VIEW FROM THE BRIDGE

POSITIVE THINKING

These words sum up Mohammed Sharaf, ceo of DP World. He is self-assured and confident about where the company is heading.

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45TH ANNIVERSARY EDITION

HERE'S TO THE NEXT 45 YEARS!

Containerisation International reviews the last four-and-a-half decades and examines what lessons can be learned for the future.

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POWER SHIFT

Globalisation is the name of the game when it comes to liner shipping, but there is still a place for niche operators. *Containerisation International* explains why.

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THE CARTEL MINEFIELD

Containerisation International examines the life-defining moments of ocean carrier price-fixing cartels over the past 45 years, and the latest regulatory developments outside of the EU.

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PUSHING THE BOAT OUT

In our 45 years of publishing the only consistent trend has been the increase in vessel size. But has the limit of 18,000TEU now been reached? asks *Containerisation International*.

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A SEA CHANGE

The top 20 ports in 2011 look very different to those of decades past. *Containerisation International* looks at who are the newcomers and what changes have come about

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THE FINAL FRONTIER

Containerisation International looks at the slow development of intermodal transport over the past 45 years and the more promising prospects that lie ahead.

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THE CARRIERS UP CLOSE

THE SHAPE OF THINGS TO COME

A new era awaits Dubai-based United Arab Shipping Co with new vessels, partnership agreements and a strengthening of its brand on the way.

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TRADE ROUTE INTELLIGENCE

BIG FISH IN A SHRINKING POND

Containerisation International examines the latest developments for shippers in the tradelane between northern Europe and the Mediterranean.

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THE SHIPPER UP CLOSE

CLOSER TIES WITH CARRIERS

The prominent US exporter Eastman talks about its supply chain and how it deals with challenges, such as space restrictions

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PORT-SIDE

TAKING THE STRAIN

Kuehne+Nagel's senior executive Paolo Montrone examines the complexity of landside logistics in North America and discloses some solutions to *Containerisation International*.

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OPPORTUNITIES & RISK

HIGH-RISK STRATEGY

The Middle East region offers some of the best business opportunities for liner shipping companies in the world, but there are risks.

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THE TECH DIFFERENCE

INTELLIGENT SOLUTIONS

Chennai-based Solverminds Solutions and Technologies is looking to add to its suite of enterprise resourcing planning tools for the liner shipping industry.

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'SHOW ME THE MONEY!'

TALE OF TWO CARRIERS

Charles de Trenck looks at the balance sheets of two ocean carriers: OOCL and NOL, and finds a world of difference.

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WORLD CLASS PORT SERVICES

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