

THE VIEW FROM THE BRIDGE

PORT OF LOS ANGELES' GERALDINE KNATZ: A TRAILBLAZER IN THE INDUSTRY

P36

'We are committed to making it easier for companies to export goods'



DATA HUB

SHIPPER SENTIMENT SURVEY

The second North America survey shows mixed themes with high levels of satisfaction in communication and documentation contrasting against lacklustre scores for 'rate flexibility' and 'on-time shipments'.

P04

DATA HUB

TRADE STATISTICS

Containerised cargo from Asia to North America is expected to grow by 4% this year, ahead of the 3% recorded in 2011.

P06

DATA HUB

FREIGHT RATE INDICATORS

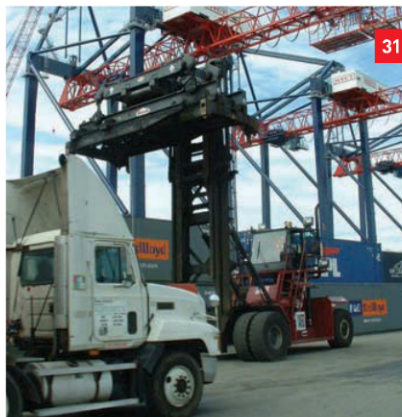
Ocean carriers finally turned the freight rate corner in Q1 12, with all-in prices increasing for the first time since mid-2010.

P12

DATA HUB

FREIGHT FORECASTER

This month's analysis of the likely effects of supply and demand on freight rates covers key tradelanes focused on North America, and reveals that added vessel capacity in the past



three months is becoming a problem for ocean carriers.

P14

DATA HUB

BUNKER QUARTERLY

After more rises in Q1 12, bunker prices finally turned the corner in May, giving ocean carriers some much needed financial relief.

P16

DATA HUB

REEFER BOX UPDATE

The production of reefer containers has remained firm this year with another record-breaking performance possible. *Andrew Foxcroft* reports.

P17

DATA HUB

WORLD FLEET UPDATE

Despite talk of a large ship charter deal for Evergreen, there were no orders placed in April. But deliveries continued apace with new super-generation post-panamax ships dominating the scene

P18

A BIG WIDE WORLD

A POSITIVE APPROACH

Philippe Hoehlinger is confident that the latest IMF report bodes well for the liner shipping industry.

P24

BOX WORLD BRIEFING

NEWS ANALYSIS

- Japan's trio continues to flounder
- Carriers push for rate hike
- PNYNJ gets post-panamax terminal
- Mixed messages from Asia-Europe tradelane

P25

VIEW FROM THE BRIDGE

BRING IT ON

Los Angeles port's executive director Geraldine Knatz, is ready for all the challenges that will be thrown at it in the next few years.

P36

GLOBAL GATEWAY FEATURE

OVERVIEW

STRUCTURAL SLOWDOWN: Global gateways handled an estimated 562 million TEU in 2011 and while further growth is expected, it will be at a much slower pace. *Containerisation International* explains why.

P42

NORTH AMERICA

WIDER REMIT: A wider Panama Canal could transform shipping patterns for North America's container ports. *Containerisation International* assesses the implications.

P45

NORTHERN EUROPE

TOUGH TIMES AHEAD: Ports in northern Europe saw a marked slowdown in their container throughput during H2 11, causing alarm bells to sound for 2012.

P49

THE MEDITERRANEAN

MEDITERRANEAN TRADE ON THE UP: On the whole, ports in the Mediterranean basin saw their container traffic expand faster than the global average in 2011.

P52

MIDDLE EAST/INDIA

RECIPE FOR SUCCESS: The Middle East and South Asia are among the fastest growing container markets in the world, and it is a situation that is set to continue.

P55

FAR EAST

HIGH FLYERS: The Far East dominates the box traffic league with 45% of global box volumes handled in the area. And this situation is unlikely to change.

P58

LATIN AMERICA

RISING STARS: Latin America is likely to post some of the fastest growth rates in the container shipping industry over the next 5-10 years.

P60

THE CARRIERS UP CLOSE

TOP TEAM FOR THE TRADE

Team Lines' Soren Pedersen, explains to *Containerisation International* why deep-sea ocean carriers should play the independent feeder service market more often.

P62

TRADE ROUTE INTELLIGENCE

THE RIGHT BALANCE

A brighter year is expected for the transpacific trade, but a balance in supply and demand is critical if a positive peak season is to be posted.

P64

THE SHIPPER UP CLOSE

SETTLED INTO SEATTLE

Leisurewear shipper Helly Hansen extolls the benefits of setting up a distribution centre in the free trade zone at the US Port of Seattle.

P68

THE SHIPPER UP CLOSE

SIEMENS' MISSION

Over the past two years Siemens has centralised freight purchasing, thus forcing ocean carriers to think differently.

P70

PORT-SIDE

CHOICE OF DIRECTION

Should container terminals be privatised? *Containerisation International* examines the case of Hamburg's HHLA, the last European bastion of state-control.

P72

PORT-SIDE

SANTOS: IT'S ALL CHANGE

The need to renegotiate concessions and the development of two new container terminals means the Brazilian port of Santos' waterfront is being transformed.

P74

OPPORTUNITIES & RISK

CLEAN LINES

Future containerships have to be more energy-efficient and they have to be cleaner when it comes to emissions, so what are the best options? *Containerisation International* goes in search of answers.

P76

THE TECH DIFFERENCE

SHIPPING MADE SIMPLE

The acceptance of electronic bills of lading by banks as proof of shipment and cargo ownership continues to inch forward.

P78

'SHOW ME THE MONEY!'

LOW COST OF SHIPS IS KEY

Charles de Trenck says that low cost ships ordered at the right time of the shipping cycle are critical.

P80

STOP PLAYING AROUND WITH YOUR LOGISTICS.

We are PD Ports and we are at the forefront of portcentric logistics offering our customers the benefit of port located importation and distribution centres across the UK.

We can give your business something different - Portability. Providing you with choice and flexibility we can tailor our service to your logistics requirements which ultimately optimises your supply chain. Portcentric logistics is at the heart of efficient, green, lean, global end to end supply chain management and is the smart way to take cost out of your supply chain.

Isn't it time you took a step towards the future?



Portcentric. Delivered.

WWW.PDPORTS.CO.UK

PD PORTS
A Brookfield Ports Company