



THE VIEW FROM THE BRIDGE

'The new team definitely has the potential to take Maersk Line to the next level'

MAERSK LINE'S CEO, SOREN SKOU

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DATA HUB

SHIPPER SENTIMENT SURVEY

Containerisation International's third European Shipper Sentiment Survey covering Q2 12 highlights space availability and spiralling freight rates as the biggest challenges facing shippers/consignees in the region.

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DATA HUB

TRADE STATISTICS

Last year's 6% growth in containerised imports into Europe is expected to change to a 4% decline in 2012, due to increasing economic uncertainty.

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DATA HUB

FREIGHT FORECASTER

This month's analysis of the likely effects of supply and demand on future freight rates covers key tradelanes to/from Europe up to Q1 13.

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BOX POOL UPDATE

After a weak start to the year, mainstream dry freight container manufacturers saw demand improve in Q2 12 and output and prices both rise.

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WORLD FLEET UPDATE

The past month saw a decline in the laid-up fleet and a slight recovery in sale and purchase activity and vessel values. But the orderbook remained muted. Containerisation International reports.

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A BIG WIDE WORLD

EMISSION STATEMENT

Philippe Hoehlinger explains why the EU Emission Trade System (EU ETS) is likely to be extended to the shipping industry.

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BOX WORLD BRIEFING

NEWS ANALYSIS

- USEC fears strike action
- CSAV ups cash borrowing
- APM T in Virginia takeover proposal
- ESC balks at enforced box weighing

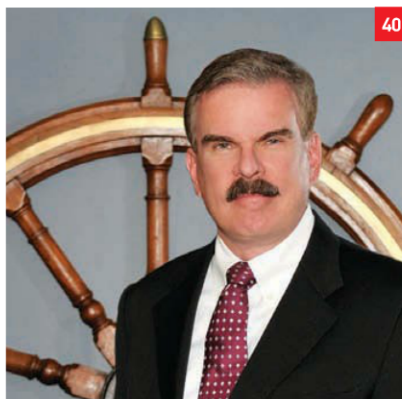
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VIEW FROM THE BRIDGE

NATURAL LEADER

Market leader Maersk Line has been through major internal restructuring this year. Containerisation International gets the 'inside track' from its new ceo, Soren Skou.

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THE CARRIERS UP CLOSE

### RUSSIAN RICOCHET

As with the rest of Europe, growth has dropped in the Russian import market this year, opening up new opportunities for others.

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TRADE ROUTE INTELLIGENCE

### A VERY DELICATE BALANCE

The stable transatlantic trade has attracted a range of new and upgraded services recently. *Containerisation International* asks if will this create a supply and demand imbalance?

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THE SHIPPER UP CLOSE

### TIMING IS EVERYTHING

Exporters of perishable products need reliable transport chains. But this can be challenging, especially in emerging markets, such as sub-Saharan Africa.

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THE SHIPPER UP CLOSE

### TICKING THE BOX

US exporter Rayonier uses score cards to drive up performance from its ocean carrier partners. It explains the system to *Containerisation International*.

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PORT-SIDE

### CHARM OFFENSIVE

The port of Liverpool has been trying to win the hearts and minds of importers and exporters in its hinterland, with impressive results.

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PORT-SIDE

### A FORCE TO BE RECKONED WITH

Terminal de Contenedores de Buenaventura (TC Buen) has won an approximate 30% share of Buenaventura's box market in a single year, as *Containerisation International* reports.

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OPPORTUNITIES & RISK

### GOING GREEN IS NOT OPTIONAL

Maritime specialist, Dean Davison, assesses US ports' sustainable environmental plans,

and discovers such initiatives make them more desirable to customers and users.

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THE TECH DIFFERENCE

### CUTTING EDGE FACILITY

Global Container Terminals' president and ceo tells *Containerisation International* why high levels of automation are crucial to the success of its facility in the port of New York/New Jersey.

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'SHOW ME THE MONEY!'

### COSCL... AN EMERGING GIANT?

*Charles de Trenck* looks at the factors behind a potential merger of COSCON and China Shipping Container Lines (CSCL).

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