

VIEW FROM THE BRIDGE

“We are quite convinced we can continue to improve, and that’s our job”

EXCLUSIVE INTERVIEW

MAERSK'S
NILS ANDERSEN

P48

DATA HUB

TRADE STATISTICS

MDS Transmodal says rates for Asian trades appear to follow positive quarter-on-quarter growth

P04

DATA HUB

LOAD FACTORS

West Africa is the star in this month's analysis of some of the key Asia trade routes

P10

DATA HUB

BOX LEASE UPDATE

Moderate peak season demand hits container leasing companies

P13

DATA HUB

CHARTER MARKET

Panamaxes suffer from lack of interest as brokers head to Hamburg for Eisbeissen

P14



22

DATA HUB

TRADE ROUTE ANALYSIS

A new free trade agreement could add momentum to the Asia-Australasia trade

P22

CARRIERS

TOP 20 LINES

Maersk and MSC fight for pole position as the top container line

P26

CARRIERS

TOP 21-50 LINES

The second tier of shipping lines are continuing to expand

P35

SHIPPERS

ANNUAL SENTIMENT SURVEY

Shippers and freight forwarders express their views on a range of topics

P41

DATA HUB

WORLD FLEET UPDATE

Fleet stays static in terms of ship numbers, but new vessels entering service add to an already overweight market

P16

VIEW FROM THE BRIDGE

PLAYING THE LONG GAME

Nils Andersen reveals his vision of the future

P48

BOX WORLD BRIEFING

NEWS ROUND-UP

- MSC's Gianluigi Aponte receives a Lifetime Achievement award
- P3 carriers hint at 19,200 teu ships for US trades

P56

PORT-SIDE

US PORTS AIM HIGHER

Technology gap will close in five years, says Ports America chief executive Michael Hassing

P68

CARRIERS

UASC TAKES THE LEAD

All ships ordered in August will be LNG-ready when delivered, says Jorn Hinge

P71

SALVAGE

INDUSTRY NEEDS TO WORK TOGETHER

Svitzer has come up with a new salvage solution that should work in most circumstances

P73

CARRIERS

MCC'S INTRA-ASIA CONUNDRUM

Volumes are growing by up to 4% but carriers are adding too much capacity on certain routes

P75

GUEST COLUMNIST

BOX WEIGHT CHECKS ARE ESSENTIAL

Misdeclared containers are a threat to safety, says Paddy Crumlin

P78

GUEST COLUMNIST

NAVIGATING IN TURBULENT TIMES

The role of senior leadership is more critical than ever, says Klavs Valskov

P79

SHOW ME THE MONEY!

IPOs GAIN FAVOUR IN SHIPPING

Weak capital markets drive an outbreak of shipping company listings

P80

TEESPORT
THE BEST
CONNECTED
FEEDER PORT
IN THE UK.

GLOBAL MARKETS ON YOUR DOORSTEP
WITH OVER 20 VESSEL CALLS A WEEK AND CONNECTIONS TO MOST OF THE WORLD'S LARGEST SHIPPING LINES, **TEESPORT** CAN HELP BRING YOU CLOSER TO THE MAJOR HUB PORTS OF EUROPE AND OVER 13 STRATEGIC MARKETS.

ST. PETERSBURG
FINLAND
POLAND
THE BALTICS
DENMARK
SWEDEN
HAMBURG
ROTTERDAM
ANTWERP
ZEEBRUGGE
PORTUGAL
SPAIN
FELIXSTOWE

WWW.PDPORTS.CO.UK

PD PORTS
A Brookfield Ports Company