



THE VIEW FROM THE BRIDGE

ICTSI boss points to the industries he is involved in

ICTSI'S ENRIQUE RAZON
P36

DATA HUB

SHIPPER SENTIMENT SURVEY

OOCL scored highly, while China Shipping languished in bottom place for nearly all categories among North American shippers.

P04

DATA HUB

TRADE STATISTICS

The general growth in North American imports for 2012 year was 7%. This was in sharp contrast to Europe where Asia's exports declined by 3%.

P06

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FREIGHT FORECASTER

The Americas trades face a challenging 2013, with vessel utilisation rates in most unlikely to reach levels that will allow freight rates to be increased.

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WORLD FLEET UPDATE

The month saw a greater level of optimism as interest in newbuilds picked up and vessel values rose for a second month in succession in several size and class categories.

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BOX WORLD BRIEFING

NEWS ANALYSIS

- Maersk: 'No acquisitions for us'
- CMA CGM concludes restructuring
- NOL slides back into the red
- HMM doubles annual loss to \$922m

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VIEW FROM THE BRIDGE

CASINOS & CARGO

ICTSI major shareholder Enrique Razon, outlines his vision for the group to *Containerisation International*, but his passion is not purely for ports.

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BUNKER QUARTERLY

The new year has seen bunker prices on the rise, with super-slow steaming set to be in place for the foreseeable future.

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DATA HUB

REEFER BOX UPDATE

The reefer box market disappointed in 2012 and this year will also be a challenge.

P16



TOP 30 PORTS

TREADING WATER

Last year, global box handling rose by an estimated 4% to about 584m teu, and a softer rise than is anticipated this year. *Containerisation International* sifts the numbers.

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TRADE ROUTE INTELLIGENCE

CROSSING CONTINENTS

Hamburg Süd and Hapag-Lloyd, operate a hefty 41% of current vessel capacity on the North America-ECSA trade route.

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GUEST COLUMNIST

A REGULATOR'S VIEWPOINT

Federal Maritime Commission chairman Richard Lidinsky talks exclusively to *Containerisation International* on the case for more regulatory oversight.

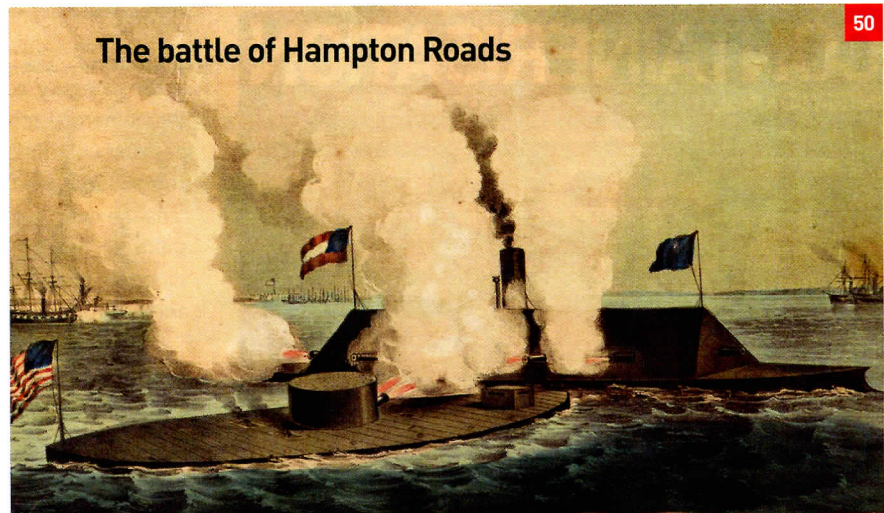
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PORT-SIDE

THE BATTLE OF HAMPTON ROADS

The Port of Virginia is facing a choice between privatisation or remaining in public ownership. *Containerisation International* weighs up the options.

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PORT-SIDE

WHO'S GOING FIRST?

The chicken or egg question for London Gateway is which comes first: shipper volumes or the carriers? *Containerisation International* explores the conundrum.

P52

THE CARRIERS UP CLOSE

A WIDER APPEAL

The opening of the expanded Panama Canal will be the biggest event in shipping for years. *Containerisation International* speculates on which ports will benefit.

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CONFERENCE

LEARN FROM LEADERS

Containerisation International's 15th Annual Global Liner Shipping Conference: Navigating the return to profitability. April 18-19.

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GUEST COLUMNIST

FREIGHT RATES FIVE-POINT PLAN

Discussions on annual service agreements are invariably fraught, so what steps would help the process? *Containerisation International* tells all.

P61

THE SHIPPER UP CLOSE

WASTE NOT, WANT NOT!

Is customer service from carriers too much to ask for? Clearly it is, according to one UK cardboard recycling shipper.

P63

'SHOW ME THE MONEY!'

HEDGE YOUR BETS!

Container Freight Derivatives Association sets out the case for a new approach to pricing.

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