

#### DATA HUB

## SHIPPER SENTIMENT

Hamburg Süd returns to pole position, successful negotiations with carriers emerge, while dissatisfaction is raised at rate instability over the contract period.

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#### DATA HUB

## TRADE STATISTICS

MDS Transmodal's main focus this month is on the US trade lanes. Maersk's first quarter 2013 showed that it had carried 4% less traffic than 12 months earlier.

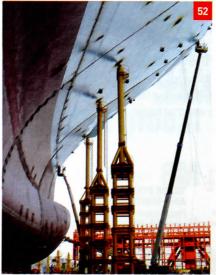
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### DATA HUB

## FREIGHT FORECASTER

This month's analysis of the likely impact of supply and demand on freight rates covers key trade routes focused on North America, and reveals that carriers are facing a difficult utilisation scenario.

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#### **DATA HUB**

## **BUNKER QUARTERLY**

With revenue now under severe pressure. ocean carriers are looking to extend slow steaming further into all trades.

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## DATA HUB

## **REEFER BOX UPDATE**

Estimated production of reefer units was down by 25% in first quarter 2013 compared with the corresponding period last year.

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#### **DATA HUB**

## **WORLD FLEET UPDATE**

Six ultra-large vessels were delivered in April including two more 16,000 teu ships for CMA CGM, while 15 smaller units were removed from service.

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### BOX WORLD BRIEFING

## **NEWS ROUND-UP**

- NOL back in the black after HQ sale
- MSC axes bunker surcharge
- · Lytle quits Long Beach for Oakland
- Hapag-Lloyd cuts first-quarter loss

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#### VIEW FROM THE BRIDGE

## A BREAK FROM THE PAST

Jeremy Nixon is helping NYK move from a Japanese company that is global to a global brand that happens to be Japanese Containerisation International, tracks his progress.

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### TRADE ROUTE INTELLIGENCE

## **CHANGES ABOUND**

Big vessels are becoming a regular sight on the Pacific as Panama and Suez canals vie for Asia-US services. *Containerisation International* reports.

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#### PORT-SIDE

## **PEAKS AND TROUGHS**

The main areas of global volume growth are Africa, Latin America and intra-Asia with the eurozone still dragging its heels.

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#### CARRIERS UP CLOSE

## MONSTER IN THE MAKING

The first of Maersk Line's Triple-E ships will be named in mid-June before entering service. *Craig Eason* visited the shipyard in May to see work in progress.

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#### **CARRIERS UP CLOSE**

## TIME FOR ACTION

The misdeclaration of boxes has plagued the industry for half a century. But is there the political will to really tackle the issue?

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### **GUEST COLUMNIST**

## SHIPPING REFORM GATHERS PACE

Global Shippers' Forum secretary general Chris Welsh welcomes New Zealand's decision to end shipping lines' antitrust immunity.

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GLOBAL COVERAGE FROM YOUR LOCAL CRONOS OFFICE

### IN ERMODAL

## **BEST FOOT FORWARD**

Containerisation International highlights the recent fluctuating fortunes of freight forwarders with a case study of global player CEVA Logistics.

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#### SHIPPER UP CLOSE

## **HOMESPUN YARN**

A US survey on nearsourcing claims that 49% of company respondents see it as a real possibility. But is it a viable option, asks *Containerisation International*.

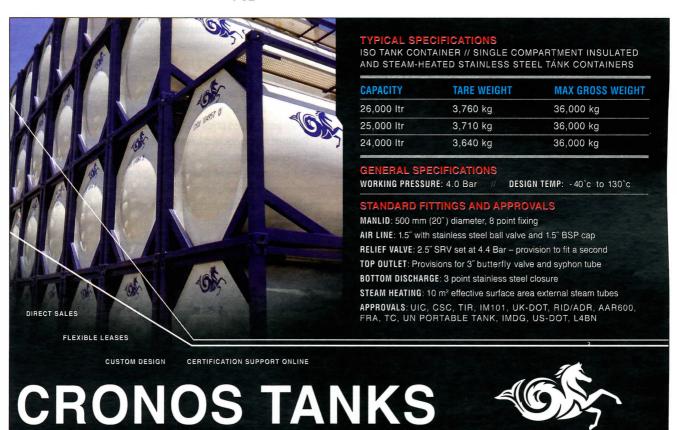
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#### 'SHOW ME THE MONEY!'

# TOO COSTLY TO BE COMPETITIVE?

This is the big question posed by Craig Jallal about Maersk Line's 18,000 teu Triple-E vessels.

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