

VIEW FROM THE BRIDGE

“I don't think there is a shipper or forwarder out there who does not believe in the need for larger vessels”

PETER ULBER
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DATA HUB

TRADE STATISTICS

Positive trade performance on European routes is not being matched by positive utilisation rates

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LOAD FACTORS

Looking at the likely vessel utilisation rates for the key European trade lanes

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WORLD FLEET UPDATE

Panamaxes still facing peril, but delayed Panama Canal reopening may offer some respite

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FREIGHT RATE INDICATORS

More of the same for 2014 as overall spot rates on major trade lanes from Asia are in line with last year's levels

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TRADE ROUTE INTELLIGENCE

Managing greater expectations on the transpacific trade lane

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CHOICE WIDENS FOR US SHIPPERS

The soon-to-be-enlarged Panama Canal is not the only option for those looking to move cargo to the US heartlands

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STRIKING A DEAL

Tough talking as US employers remain confident of striking labour agreement

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LOW TAKE-UP FOR MULTI-YEAR DEALS

Transpacific service agreements are being renegotiated, but why do so few extend beyond 12 months?

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MOVING FORWARD

Panalpina chief executive Peter Ulber on his company's plans to expand its sea freight business

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LA TAKES ACTION

\$1bn investment programme proves commitment to the port

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LONG BEACH READY FOR CARGO FIGHT

Port goes toe-to-toe with rival Los Angeles and attempts to put upheaval behind it

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HOW DID THEY DO THAT?

Maersk Line's Søren Skou on how the company managed another year of profit growth in difficult circumstances

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An **EXCLUSIVE** report from Ian Aitchison on the UK military withdrawal from Afghanistan

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SEARCHING FOR THE KEY TO SUCCESS

Alastair Hill takes a look at the winners and losers in the 2013 results announcements

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CHANGING LANES

Freight forwarder growth is in line with the market, but 2013 results mark strategy changes for the big players

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FMC clears P3 alliance

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Hapag-Lloyd/CSAV merger edges closer

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Container volume growth slowed last year but is still above the global average

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Richard Ward of FIS says cutting costs is only half the battle for profitability

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Waalhaven Group's various services mean it faces a wide range of challenges

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