

VIEW FROM THE BRIDGE



"We continued with our good operational and commercial activities and solved the balance sheet side of the company"

RAFI DANIELI

P22

DATA HUB

TRADE STATISTICS

Global container trade has increased by 5% during the first half of 2014 on the back of some surprising performances

P04

DATA HUB

LOAD FACTORS

Northern European exports to North America are the only bright spot in an otherwise gloomy picture

P08

DATA HUB

WORLD FLEET UPDATE

The world fleet grew in both capacity and ship numbers in September

P10

DATA HUB

TRADE ROUTE INTELLIGENCE

Panamax tonnage making its way to West Africa ports

P14

CARRIERS

SMALL LIGHT AT END OF LONG TUNNEL

The first half of 2014 saw many major events both corporate and commercial

P16

FLEET

IT'S NOT ALL DOOM AND GLOOM FOR PANAMAXES

There are plenty of opportunities to utilise these vessels

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VIEW FROM THE BRIDGE

SETTING A NEW COURSE

The last few years have been a tumultuous time for Israeli shipping line Zim but with its restructuring now complete, the company hopes for a brighter future

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CARRIERS

MAERSK LINE'S OUTSTANDING RESULTS

Top industry executives praise Danish carrier for taking tough decisions on road to recovery

P26



CARRIERS

THE DANISH CONNECTION

Golden generation of industry leaders remain loyal to Maersk Line, the company that gave them such a head start in the corporate world

P31

PORTS

LONDON GATEWAY, A WORK IN PROGRESS

Linton Nightingale visits London Gateway to find out how the port has developed during its first 12 months

P34

CONFERENCE

MORE THAN SUPPLY AND DEMAND

The latest Global Liner Shipping Asia Conference saw shipping lines debate the future of the industry, with talks moving away from supply and demand to commercial excellence

P36

BOX WORLD BRIEFING

OCEAN THREE REVEALS ITS PLANS

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BOX WORLD BRIEFING

NEWS ROUND-UP

MSC's bunker charge

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K Line books 14,000 teu

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Hamburg Süd and UASC team up

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MSC fleet to overtake Maersk?

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EMLO: REGULATION

TAKING A UNIFORM APPROACH TO REGULATION

Lawyers debate shipping in an uncertain world

P46

GUEST COLUMNISTS

RISKS IN CONTAINER SHIPPING

TT Club's Peregrine Storrs-Fox looks at the challenge container shipping faces to ensure that a drive for cost efficiency does not affect safety

P47

MORE TO BOX INDUSTRY THAN SUPPLY AND DEMAND

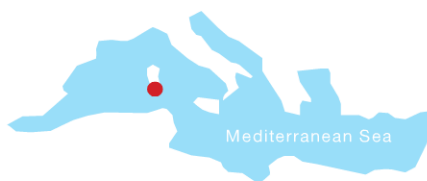
Logistics providers must find new ways to engage with customers, says Klavs Valskov

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