

VIEW FROM THE BRIDGE

Los Angeles, Long Beach and Oakland port directors admit they were caught out as negotiations with the ILWU hit a roadblock

VIEW FROM THE BRIDGE

P28



34



DATA HUB

TRADE STATISTICS

South American exports rise 3% in 2014

P04

DATA HUB

LOAD FACTORS

A look at vessel utilisation on key routes

P08

DATA HUB

WORLD FLEET UPDATE

Big boxship orders continue

P10

DATA HUB

TRADE ROUTES

Quayside logjams and labour showdown bring havoc to Asia-North America schedules

P16

DATA HUB

FREIGHT RATE QUARTERLY

Carriers struggle with freight rate rot

P19

SINGAPORE MARITIME WEEK

PACIFIC HIGH?

Ahead of Singapore Maritime Week, Containerisation International takes a look at how NOL's sale of its logistics arm will impact one of the island's best-known businesses

P20

IS NOL RIPE FOR MERGER – AGAIN?

The pared-down Singapore line suddenly looks like a good prospect for another hungry line

P23

PSA'S NEXT 50 YEARS

PSA looks forward to an expanded global portfolio and port development at home

P24

CARRIERS

MOL COMES OUT SWINGING

Will the Japanese carrier's order for ultra large vessel set it on a course for profitability, or contribute to industry overcapacity and put further pressure on profits?

P25

VIEW FROM THE BRIDGE

ONCE UPON A TIME IN THE WEST

Three of the largest container ports in North America are in the fight of their lives after the worst congestion in years brought chaos to Los Angeles, Long Beach and Oakland. The heads of all three talk to Janet Porter

P28

PORTS

CONGESTION DATA A NEW TOOL FOR US SHIPPERS

As congestion hit Los Angeles and Long Beach, daily reports published by the Marine Exchange of Southern California have proved invaluable

P32

PORTS

THE AMERICAN DREAM IS STILL POSSIBLE

Newly re-elected International Longshore and Warehouse Union, Local 13, president Bobby Olvera says employers misrepresented the recent west coast congestion issues and that the union repeatedly asked to work more shifts to help clear the cargo backlog

P34

TECHNOLOGY

SMART MOVE FOR CONTAINERS

A spate of recent deals suggest smart containers could finally be gaining traction within the industry

P36

LOGISTICS

DRIVING FORWARD

Container haulier Maritime Transport has faced such challenges as the financial crisis and a shortage of drivers but says the solution to most problems is usually quite straightforward

P38

CARRIERS

MSC OSCAR TAKES THE CROWN

The world's largest containership visited Felixstowe in March, giving Containerisation International the chance of a close-up look at the vessel

P40

PORTS

AIMING FOR THE TOP

APM Terminals' Kim Fejfer tells Linton Nightingale how the operator plans to hit its target of \$1bn in net profit by 2016

P42

BOX WORLD BRIEFING

NEWS ROUND-UP

Port productivity does not increase in line with ship sizes

P45

Premium Daily Maersk service abandoned

P46

Box line industry could improve profitability by more than \$6bn

P47

Rouble's plunge takes toll on Global Ports

P48

Hapag-Lloyd considers IPO despite 2014 loss

P49

GLOBAL LINER SHIPPING CONFERENCE

GETTING TO GRIPS WITH A CHANGING INDUSTRY

In a matter of weeks the Containerisation International Global Liner Shipping conference will kick off in Hamburg, exploring the latest industry developments

P50

GLOBAL SHIPPERS' FORUM

STANDARDISED CONTRACT CREATED

Shipper and shipowner groups have developed a new standardised contract targeted at small and medium-sized shippers

P51

