CONTENTS/JANUARY/FEBRUARY 2016

DATA HUB

TRADE STATISTICS

MDS Transmodal warns that full-year 2015 figures will paint a grim outlook for the year ahead

P04

LOAD FACTORS

A look at vessel utilisation on key routes

"If you are sailing a big or small

vessel, your job is still the same"

VIEW FROM THE BRIDGE

P25

DATA HUB

TRADE ROUTES

The introduction of ultra large containerships has seen capacity skyrocket on the Asia-Europe trade, with inevitable consequences for rates, writes James Baker

P14

DATA HUB

FREIGHT RATE MONTHLY

Hopes of a turn in fortunes on the back of the final GRIs of last year soon diminish as spot market rates crash across the board at the start of 2016, reports Linton Nightingale

P17

DATA HUB

industry hopes for a spark to reignite the market, reports Linton Nightingale

BETWEEN THE LINES

THE HIDDEN TRUTH BEHIND GOING GREEN

examines and analyses the main industry drives and developments of the past month

VIEW FROM THE BRIDGE

containerships enters service, Katherine Espina joins the 18,270 teu Marie Maersk on a three-day voyage from Tanjung Pelepas in Malaysia to the Chinese port of Yantian and talks to the vessel's master, John Møller Jensen, about what it is like to be in charge of one of the most valuable assets on the high seas

DATA HUB

WORLD FLEET UPDATE

With the world fleet facing massive overcapacity, carriers finally appear to be seeing the folly of their ways and changing their behaviour, reports James Baker

P10

CHARTER RATES

With charter rates finally bottoming out the

FUEL EFFICIENCY:

SeaIntel chief executive Alan Murphy

MASTER AND COMMANDER

As a new generation of ultra large

THE END OF AN ERA

Succession questions at Evergreen after death of group chairman Chang Yung-fa, writes Janet Porter

TOP 30

CONTAINER SHIPPING'S TOP 30

As container shipping heads into a turbulent year, with the prospect of financial losses, large-scale consolidation, a shake-up of the global alliances, changing trade patterns and compliance with new safety regulations, Containerisation International takes a look at the people and organisations that are likely to have the most influence, either directly or indirectly, over how the industry copes and evolves in such uncertain and challenging times

P30

PORTS

US WEST COAST PORTS IN RACE TO REPAIR DAMAGED REPUTATIONS

Arrival of the first 18,000 teu vessel to call in the US highlighted the need for further port and terminal investment before the big ship ready' claim is fully justified. writes Janet Porter

P44

CONTAINER LINES

DANIELI LEAVES ZIM IN GOOD SHAPE TO WEATHER COMING YEAR

As Rafi Danieli prepares to leave the helm at Zim, Janet Porter assesses his career at the Israeli line

P47

HIGH STAKES FOR CMA CGM AS IT PREPARES TO BUY NOL

Failure to realise swiftly the benefits of the deal could seriously damage the company, but success would cement its position amongst the industry elite, writes Alastair Hill

TECHNOLOGY

BLUEPRINT UNVEILED FOR 20,000 TEU ELECTRIC BOXSHIP

An electrically driven ship will cost around 20%-24% more than a conventional vessel using heavy fuel oil, writes Janet Porter P51

REGULATION

A WEIGHT ON THEIR MINDS

Compulsory container weighing comes into force in less than five months' time. James Baker looks at the issues surrounding the move and what still needs to be done

LOOKING EAST AND WEST

Poland is developing its transport and logistics infrastructure in a bid to attract more business to its main port complex in Gdansk, writes James Baker

P54

NEWS ROUND-UP

Maersk Line posts Q4 loss and warns of worse to come

Japanese lines report significant decline in

DP World's chairman appointed chief executive

Oakland braced for \$36m hit from Ports America departure

P58

MSC resumes Iran services

P59

China's Ministry of Commerce gives goahead to Cosco and China Shipping merger

P60

MOVING YOU WE KEEP Everything is A Port of Antwe