

VIEW FROM THE BRIDGE



Supply and demand will balance in five years

RUBEN EMIR GNANALINGAM
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DATA HUB

TRADE STATISTICS

Capacity reductions on South America trades boost utilisation rates, writes MD5 Transmodal

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LOAD FACTORS

Linton Nightingale takes a look at vessel load factors on some of the main trade lanes from Asia

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WORLD FLEET UPDATE

Global containership fleet shrinks for the first time as scrapping final takings hold, reports Linton Nightingale

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FREIGHT RATE MONTHLY

Hanjin bankruptcy to drive freight rates upwards. Box carriers look to take full advantage of slot space shortage, writes Linton Nightingale

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CHARTER RATES

Hanjin's demise will only add to the uncertainty of a deeply depressed charter market, reports Linton Nightingale

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BETWEEN THE LINES

CARRIER BUNKER LOSSES HIT \$920M IN SECOND QUARTER

Rising oil prices further drain cash flow on top of abysmal freight rates and poor volumes, writes Alan Murphy

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VIEW FROM THE BRIDGE

CONSOLIDATION IS WHAT WE HAVE BEEN WAITING FOR

Westports chief executive Ruben Emir Gnanalingam expects container shipping supply and demand to return to balance within five years, writes Katherine Espina

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CARRIERS

IS HANJIN THE WAKE-UP CALL THAT CONTAINER SHIPPING NEEDS?

The demise of a top-10 carrier leaves a question mark over the future of many other mid-sized lines as the industry becomes increasingly polarised, writes Janet Porter

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CARRIERS

MAERSK: SHAKE-UP OR BREAK-UP?

Chief executive Søren Skou expects to unveil a new look for the Danish conglomerate in the coming weeks, writes Janet Porter

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CARRIERS

HAPAG-LLOYD STILL WAITING FOR UPTURN

Chief executive Rolf Habben Jansen is still optimistic about a recovery, just less certain when it will come, writes James Baker

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CARRIERS

BOX LINES' OBSESSION WITH FULL SHIPS IS WIPING OUT PROFITS

UASC president Jorn Hinge dispenses advice to the next generation of industry leaders as he prepares to retire after 50 years in shipping, writes Janet Porter

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PORTS

VALENCIA BACK ON TRACK AFTER LAWSUITS SETTLED

New port authority president Aurelio Martínez pushes ahead with expansion plans for Spain's largest container port as terminal operators put aside their differences and start working together, writes Janet Porter

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PORTS

CONTAINER PORTS CAUGHT UP IN BOX LINE CONVULSIONS

Terminal operators face uncertain times as they wait to hear from their customers about new service patterns that the big three alliances will introduce next year, writes Janet Porter

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PORTS

TERMINALS FACE UP TO NEW ERA

Container shipping challenges call time on port industry's golden years, writes Linton Nightingale

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QUEST COLUMN

DO NOT IGNORE THE REGULATORS

Richard Lidinsky explains why he is so proud of his P3 veto as his term of office ends and he looks back over the role of the Washington agency in challenging the super-alliances

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QUEST COLUMN

SHIPPERS TAKE AIM AT BRUSSELS

The European Shippers' Council's maritime policy manager Fabien Becquelin discusses container lines, pricing practices, consolidation, global alliances, big ships and financially weak carriers

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CARRIERS

SHIPPERS LOSE MOL COMFORT CASE

Owner could not be expected to detect design faults, writes James Baker

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FINANCE

NAVIGATING AN OCEAN OF RED INK

Container lines are spilling so much red ink that Alastair Hill questions how much longer the situation can continue

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BOX WORLD BRIEFING

NEWS ROUND-UP

CMA CGM slumps to loss on weak volumes

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Hyundai Merchant Marine back in black

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Hapag-Lloyd shareholders approve UASC merger terms

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FMC stops the clock on Ocean Alliance filing

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