**BOX WORLD BRIEFING** 

## **NEWS ROUND-UP**

Rodolphe Saadé forecasts consolidation as CMA CGM keeps watch for takeover targets

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Maersk bides its time on Alibaba trial

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Port of LA caught up in 11th-hour network planning

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New York Shipping Exchange to launch Pacific contract service in June

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Habben Jansen calls for closer relationship between shippers and carriers

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## ZIM SALE PLANS ON HOLD WHILE BIGGER PLAYERS REGROUP

Buyers for mid-sized Israeli line could be sought later in the year, write James Baker and Janet Porter

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## IRISL FACES UPHILL BATTLE TO RE-ENTER EUROPEAN MARKET

Big European banks still wary of facilitating Iranian trade, but business is slowly picking up, write Linton Nightingale and David Osler

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## YANG MING TO STUMBLE BUT NOT FALL

Taiwanese carrier will likely survive its financial crunch through refinancing and better earnings, writes Cichen Shen

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## A SMALLER ALTERNATIVE TO LARGE BOX LINES?

Shippers should invite smaller regional lines to enter the deepsea trades, writes Christa Sys

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## TRUMP'S PROTECTIONISM PUTS CANADIAN PORTS AT RISK

US-first policies threaten to derail progress of Canadian Pacific gateways, writes Linton Nightingale

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## ELECTROLUX LOGISTICS CHIEF SLAMS CARRIERS' HANDLING OF HANJIN

Bjorn Vang Jensen bemoans lack of information following the crists, as once again shippers were left in the dark, writes Linton Nightingale

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#### LOGISTICS

## PANAMA CANAL LOOKS BEYOND EXPANSION

As the canal celebrates the first 1,000 transits of its new locks, ACP administrator Jorge Quiano looks to its future role in world trade, writes James Baker

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## SOUTH AMERICA'S SLUMBERING GIANTS AWAKEN

A new report identifies potential solutions for the economies of South and Central America, writes James Baker

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# A HIDDEN OPPORTUNITY TO OPEN UP MARITIME TRADE?

Liberalising cabotage trades could offer hope for carriers, writes Olaf Merk

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## CONTAINER LINE BOSSES SPLIT ON RISK OF ANOTHER BANKRUPTCY

New alliances could create renewed instability, writes Janet Porter

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## CITI'S MICHAEL PARKER SEES BRIGHT FUTURE

Top ship finance banker expresses optimism about industry outlook as box lines begin to behave like normal industrial corporations, writes Janet Porter

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## APMT PUTS PAUSE ON CAPITAL SPEND

Terminal operator's new chief executive says the focus will switch to utilising existing assets, writes Linton Nightingale P32

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## RATE WAR CHILLS REEFER MARKET

Liner operators may be strengthening their grip on the refrigerated market, but cannot escape the rate rot, writes Linton Nightingale

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## BENCHMARKING THE NEW ALLIANCES

The shape and structure of the new alliances' service networks is beginning to emerge, writes Alan Murphy

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### FREIGHT RATES

March price push falls to gain traction, writes Linton Nightingale

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#### DATA HUB

## **CHARTER RATES**

Big demand for big tonnage: New alliances trigger a flurry in larger fixtures and renew market optimism, writes Linton Nightingale P43

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## **LOAD FACTORS**

Supply curb to lift transatlantic load factors in 2017, yet political and economic factors will hang heavy, reports Linton Nightingale

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## WORLD FLEET UPDATE

Increased scrapping levels still to dent fleet capacity, writes James Baker

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## TRADE STATISTICS

Global containerised trade estimated to have grown 2% last year, writes MDS Transmodal

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